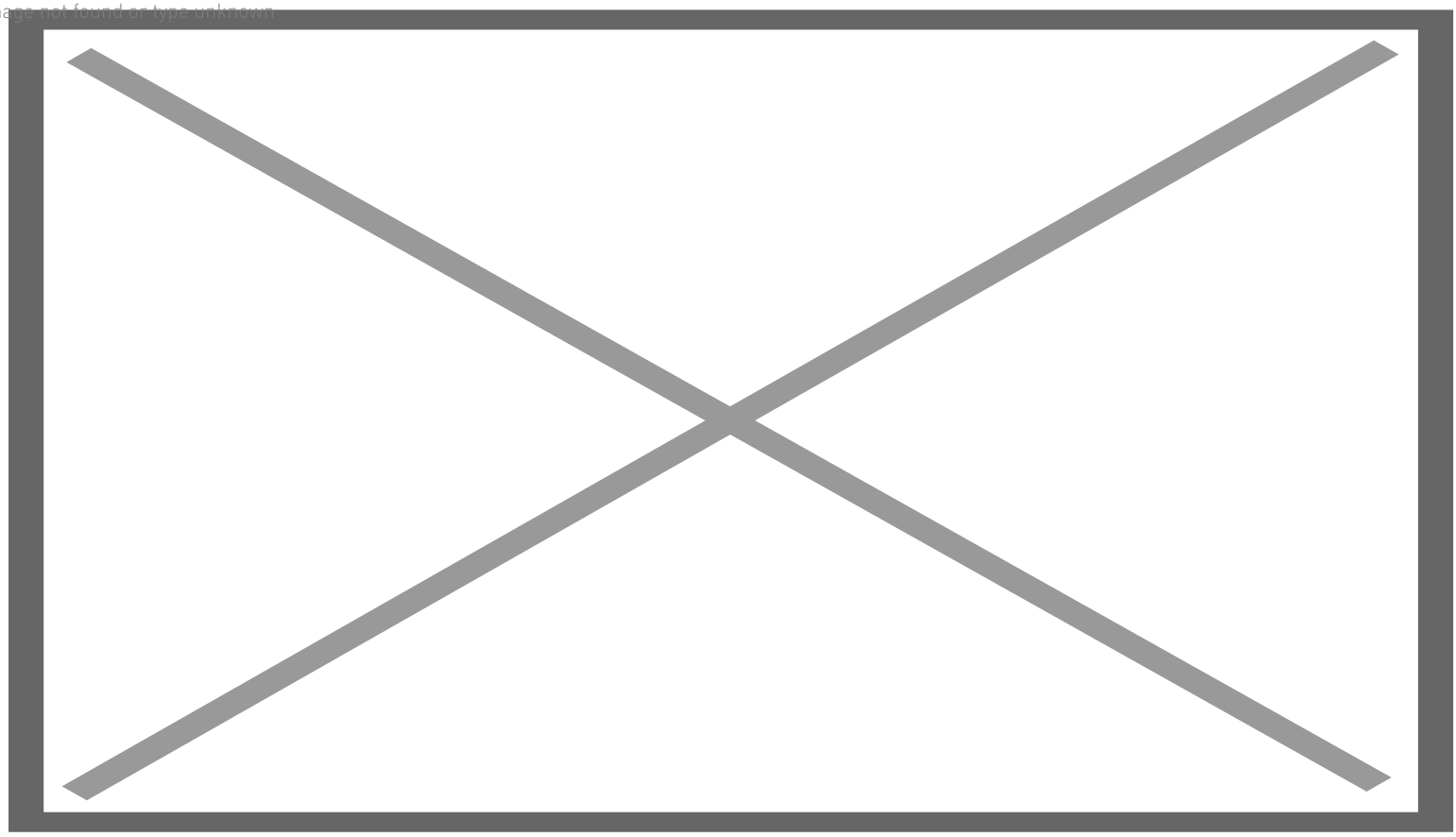
Image not found or type unknown

# Entreprise de production pétrolière établie

Image not found or type unknown



**PRINTED ON:** *October 30, 2026, 2:31 PM (EST)* **PUBLISHED ON:** *February 14, 2023, 5:03 PM (EST)* **UPDATED ON:** *October 30, 2026, 1:31 PM (EST)*

MERGERSCORP

Image not found or type unknown

# Entreprise de production pétrolière établie

TARGET PRICE
$104,000,000

GROSS REVENUE
$0

EBITDA
$0

BUSINESS TYPE
Société de Production de Pétrole

COUNTRY
Kazakhstan

BUSINESS ID
L#20230430

La société possède des droits d'utilisation du sous-sol pour l'exploration et la production de pétrole brut et de condensat de gaz dans la région de Mangystau au Kazakhstan.

Les champs pétrolifères voisins comprennent Tengiz, Kashagan, Kalamkas, Karazhanbas, Buzachi et d'autres.

Il s'agit d'un champ pétrolifère relativement jeune, dont la production a commencé en 2006. Les conditions de la licence autorisent la société à produire jusqu'en 2031, avec un droit de privilège pour prolonger le contrat.

Points clés

– La proximité des principaux oléoducs et gazoducs offre plusieurs itinéraires d'exportation alternatifs et un avantage en termes de coûts de transport ;
– Province respectée, riche en pétrole, avec de grandes perspectives de réserves de pétrole et de gaz ;
– Dépôts terrestres et gréseux ;
– La dévaluation du taux de change a entraîné une baisse des salaires et des autres coûts locaux ;
– Fonctionnement à long terme (30 ans) avec droit au privilège de prolongation ;
– L'investissement dans une société productrice générant des flux de trésorerie stables pourrait devenir une bonne plate-forme pour une expansion future dans la région ;

Aperçu des actifs

– Le nombre total de puits (128) comprend 104 puits de production, 2 puits de surveillance, 2 puits d'injection et 20 puits suspendus. La profondeur moyenne des puits de production est de c. 450-585 mètres ;

– Le champ pétrolifère comprend des réservoirs clastiques multi-étagés du Crétacé et du Jurassique ;

Statut actuel

– Réserves estimées selon les règles SPE PRMS1P+2P égales à 6,95 millions de tonnes ;

– Récemment, la société a procédé à l'interprétation des données de terrain et a fait développer les modèles 3D suivants : modèle sismique 3D ; modèle de réservoir 3D ; modèle pétrophysique 3D.

Infrastructure de terrain

– Une ligne électrique à haute tension de 4 200 m de long et des générateurs diesel de secours d'une capacité de 150 kW et 260 kW ;

– Réservoirs de stockage de pétrole (2 unités de 1 000 mètres cubes chacune) et unité de préparation de pétrole avec un oléoduc relié au système national de transport de pétrole de KTO ;



MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE
AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

– Réservoirs d'eau douce (2 unités de 500 mètres cubes chacune) et système de maintien de la pression du réservoir, y compris le système d'approvisionnement en eau douce.



MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

*© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.*

MERGERSCORP

WWW.MERGERSCORP.COM