

Vente d'une centrale électrique à la biomasse de 19,6 MW aux États-Unis







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Une centrale électrique à la biomasse de 19,6 MW à vendre dans le nord-est des États-Unis

Vue d'ensemble

L'entreprise est restée à l'avant-garde de la fourniture d'énergie locale, en supervisant l'exploitation d'une installation avancée de production d'énergie électrique à partir de biomasse et de bois, d'une capacité de 19,6 MW. Au cœur de l'entreprise se trouve un profond sentiment de fierté à l'égard de son héritage durable en matière d'autonomisation de la communauté locale. En outre, en tant que centrale électrique de base, l'installation fonctionne constamment à sa capacité totale ou presque, ce qui garantit une alimentation électrique fiable et ininterrompue. La centrale électrique offre une solution de gestion forestière importante et respectueuse de l'environnement, ainsi que des avantages substantiels pour la chaîne de valeur de l'industrie locale du bois. L'extension autorisée générera un EBITDA supplémentaire de plus de 4 millions de dollars.

Croissance immédiate/amélioration :

- Conversion à la cogénération
- Production de copeaux secs
- Production de biochar

Vue d'ensemble de l'usine

Capacité nette : 19,6 MW

Taux de combustion : 1,60 tonnes/MWh

Type de combustible principal : Copeaux d'arbres entiers

Production en 2021 : 166 903 MWh 2021 Consommation : 266 069 tonnes

2022 Production : 137 184 MWh 2022 Consommation : 229 233 tonnes

Production en 2023 : 160 776 MWh 2023 Consommation : 263 300 tonnes

Expiration de l'AAE : 31 octobre 2032

Acquisition: Août 2020

Employés: 19

<u>Finances</u>

Recettes brutes :

Prévisions pour 2024 : 16 600 000 dollars

2023 : \$18,356,578 2022: 15,605,556

EBITDA:

Prévisions pour 2024 : 3 250 000

TARGET PRICE \$25.000.000

GROSS REVENUE \$18,356,578

EBITDA \$2,293,868

BUSINESS TYPE Centrale Électrique

COUNTRY États-Unis

BUSINESS ID L#20240642

Page 1 of 2

2023 : \$2,293,868 2022: 2,594,007

Faits marquants de l'investissement

- Le permis n° 7C1412 pour le projet de récupération de la chaleur perdue et d'extension du séchoir à bande a été délivré en octobre L'installation deviendra une centrale de cogénération en juillet 2025.
- Il existe un potentiel pour un projet solaire de 4 à 5 MW sur environ 30 acres de son terrain
- La centrale électrique offre une solution de gestion forestière importante et respectueuse de l'environnement, ainsi que des avantages substantiels en termes de chaîne de valeur pour le bois local.
- De solides relations historiques à long terme avec des fournisseurs de carburant depuis plus de 30 ans, et un important stockage de carburant sur le site.
- L'entreprise est connue pour ses activités sûres, solides et fiables.
- AAE prolongé jusqu'en octobre 2032, sur la base de la loi 155.
- L'installation a le potentiel de soutenir le développement des biocarburants et la production de biochar.
- Une équipe très expérimentée.



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