

Entreprise leader dans la production de minerai de chrome



MERGERSCORP

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L'entreprise se classe parmi les 15 premières en Turquie et se spécialise dans la production de minerai et de concentré de chrome. Il s'agit d'une entreprise familiale. En raison de ses rapports Cr/Fe et Mg/Al favorables, le minerai de chrome turc fait l'objet d'une forte demande, en particulier de la part de la Chine, le principal importateur. Elle détient trois zones autorisées et exploite deux installations d'enrichissement du chrome, employant 150 personnes. Le niveau de ses réserves fait actuellement l'objet d'une vérification par DMT Group, une société de conseil internationale.

À ce jour, l'entreprise n'a exploré que 2 % de la zone pour laquelle elle a obtenu une licence. D'ici à la fin de 2023, le ratio réserves/production devrait dépasser 100 ans, ce qui pourrait permettre la mise en place d'une installation de production de ferrochrome, qui permettra la production d'un produit à plus grande valeur ajoutée.

Aperçu du marché

Le minerai de chrome est un minéral vital utilisé principalement dans la production de ferrochrome, un ingrédient essentiel dans la fabrication de l'acier inoxydable. La demande mondiale d'acier inoxydable, stimulée par des industries telles que la construction, l'automobile et les biens de consommation, influence considérablement le marché du minerai de chrome. À partir de la fin 2023, l'importance croissante accordée à la construction durable et la prolifération des véhicules électriques amplifient encore la demande d'acier inoxydable de haute qualité, ce qui stimule l'utilisation du minerai de chrome.

Actifs

- 3 licences
- 2 usines d'enrichissement du chrome avec leur équipement (camions, remorques, chargeurs, excavatrices, foreuses, etc.)

Évaluation

- 17,5 millions d'euros + TVA 20 %.

TARGET PRICE

\$17,500,000

GROSS REVENUE

\$9,500,000

EBITDA

\$2,500,000

BUSINESS TYPE

Minier

SUPPORT & TRAINING

L'équipe de direction sera disponible pour continuer à gérer l'entreprise une fois la transaction terminée.

COUNTRY

Turquie

BUSINESS ID

L#20240728

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