

Activités de gestion d'actifs sous licence



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This Belize Asset Management est une société de services financiers spécialisée dans le conseil en investissement et les solutions de gestion d'actifs adaptées aux clients individuels et institutionnels. S'appuyant sur les avantages stratégiques du Belize en tant que centre financier offshore, la société propose des stratégies d'investissement sur mesure, la gestion de portefeuilles et des services de préservation du patrimoine. En mettant l'accent sur la transparence, la conformité et la gestion des risques, this Asset Management a pour objectif d'aider les clients à maximiser leurs rendements tout en protégeant leurs actifs dans un environnement confidentiel et sécurisé. L'équipe expérimentée de la société s'attache à comprendre les besoins des clients, à leur assurer un service personnalisé et à favoriser une croissance financière à long terme grâce à des opportunités d'investissement diversifiées.

La société se concentre sur la gestion d'actifs et le conseil aux clients privés.

Licence d'exploitation

“On entend par “protection et gestion du patrimoine au niveau international la fourniture de conseils en matière de protection du patrimoine et de planification successorale, y compris, mais sans s'y limiter, la stratégie d'investissement et la gestion de portefeuille, la gestion de biens immobiliers et les conseils fiscaux, la gestion de portefeuilles, la gestion de biens immobiliers et les conseils fiscaux, la détention de fonds pour le compte de clients qui mènent des activités commerciales y compris les transactions immobilières, et détenir des fonds et effectuer des décaissements pour l'achèvement de projets sur lesquels le client pourrait travailler. le client pourrait être en train de travailler.

Service

- Activités en tant que gestionnaire de patrimoine ou conseiller indépendant.
- Mandats de gestion discrétionnaire ou consultative auprès de dépositaires locaux et internationaux.
- Accords personnalisés entre les apporteurs d'affaires, les conseillers et AAM.
- Ouverture et gestion de comptes d'investissement et de dépôts.
- Conservation des documents au Belize.

BUSINESS TYPE
Gestion des actifs

COUNTRY
Belize

BUSINESS ID
L#20240718

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