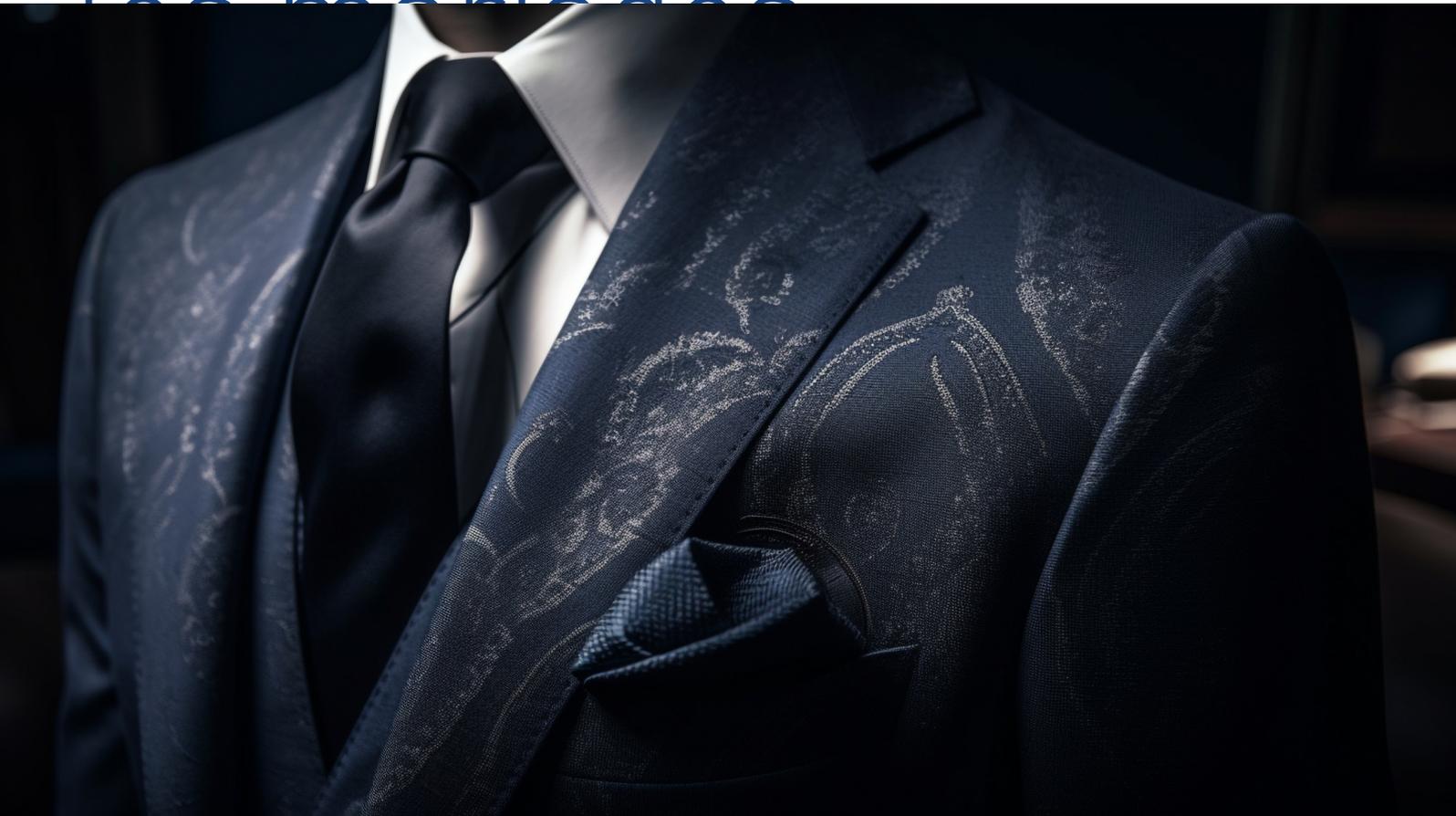


Une marque de vêtements de cérémonie historiques vieille de 30 ans pour les entreprises



MERGERSCORP

Une marque de vêtements de cérémonie historiques vieille de 30 ans pour les mariages

L'entreprise a été fondée il y a 30 ans et dispose actuellement d'une marque de vêtements bien établie sur le marché portugais. Il propose des vêtements pour les occasions festives telles que les mariages et les baptêmes, ainsi que quelques lignes décontractées. La marque propose des vêtements pour tous les styles, tous les sexes et tous les âges, en garantissant toujours la qualité maximale de ses produits.

L'activité a connu une croissance significative en volume, avec des augmentations de 77 % en 2021 et de 57 % en 2022, dépassant les niveaux d'avant la pandémie.

Au premier trimestre 2023, les ventes ont augmenté de 28 % par rapport à la même période de l'année précédente.

Le magasin est stratégiquement situé dans l'un des centres commerciaux les plus importants, les plus diversifiés et les plus fréquentés du pays.

En 2022 et au début de 2023, le magasin s'est classé parmi les 10 % des points de vente les plus performants du centre commercial en termes de chiffre d'affaires.

Les possibilités d'expansion sont importantes, car le modèle d'entreprise est facilement modulable en raison de la forte reconnaissance de la marque sur le marché. L'équipe de direction a identifié l'ouverture de nouveaux sites dans d'autres régions du pays comme un mouvement stratégique clé.

La marque s'adresse principalement aux clients du marché national et des pays PALOP (pays africains de langue portugaise).

Il s'agit d'une entreprise financièrement stable qui a passé la phase COVID relativement bien, bien qu'elle ait été fermée pendant quelques mois. Covid a prouvé que la marque était différente et a réussi à rester à flot pendant cette période difficile. Le concept a été testé, fonctionne et est extensible.

Raison de la vente : Le propriétaire souhaite prendre sa retraite

TARGET PRICE

\$ 1,500,000

GROSS REVENUE

\$ 2,043,401

EBITDA

\$ 532,184

BUSINESS TYPE

Détaillant de Mode

COUNTRY

Portugal

BUSINESS ID

L#20250909

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM