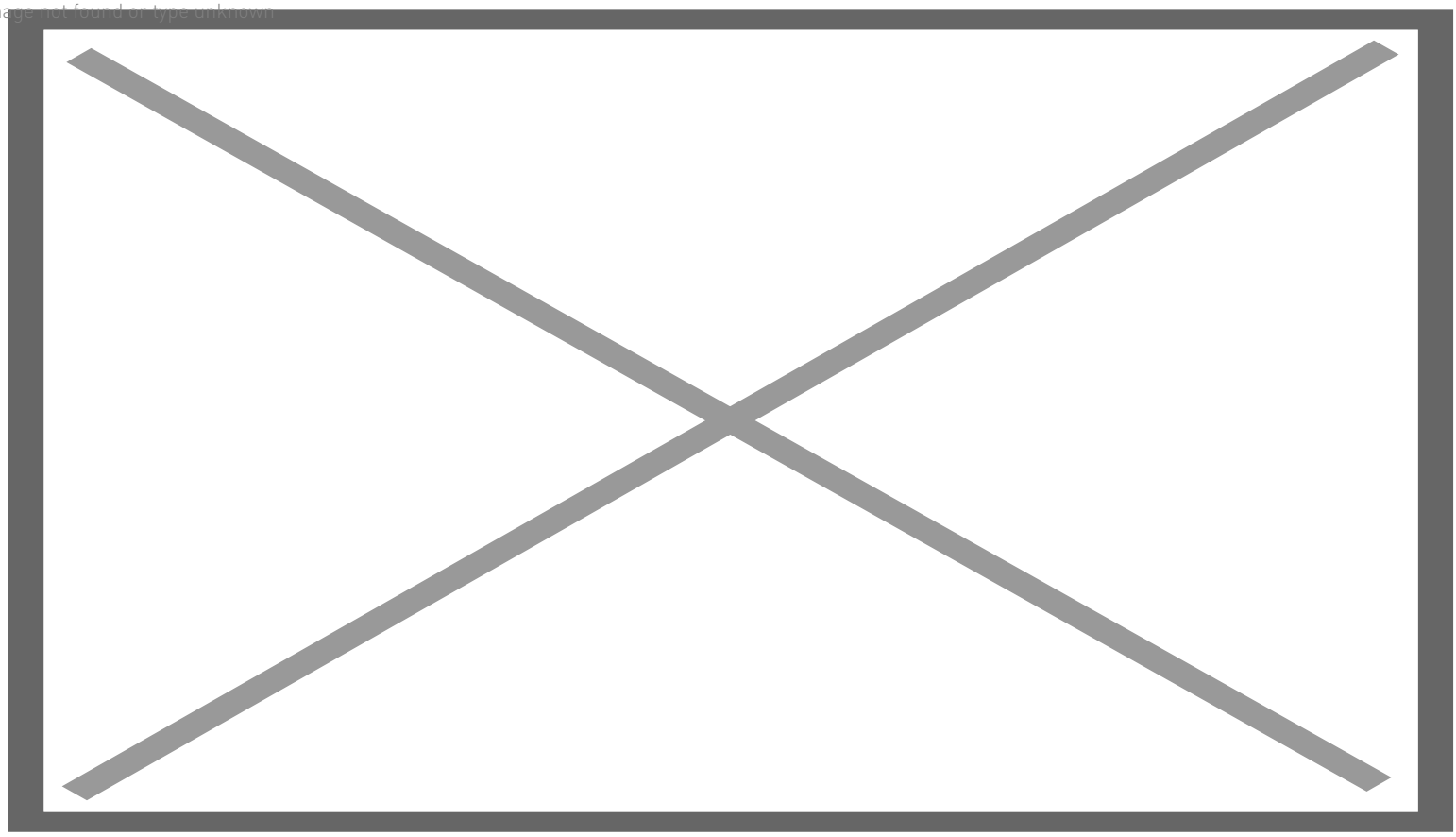
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Centrale éolienne opérationnelle de 5 MW WPP

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Centrale éolienne opérationnelle de 5 MW WPP

Une entreprise opérationnelle de production d'énergie éolienne située dans la République du Kazakhstan, offrant aux investisseurs une opportunité d'acquérir un actif d'énergie renouvelable pleinement opérationnel avec des rendements stables, des tarifs garantis par le gouvernement et des performances de production prouvées.

TARGET PRICE
$ 4,900,000

GROSS REVENUE
$ 637,000

EBITDA
$ 318,000

BUSINESS TYPE
Énergie Renouvelable - Éolien

COUNTRY
Kazakhstan

BUSINESS ID
L#20250882

Points forts

- AAE actif soutenu par le gouvernement jusqu'en 2034
- Parc éolien établi dans l'ouest du Kazakhstan, opérationnel depuis 2019.
- 5 MW de capacité installée avec des turbines fabriquées en Europe.
- Position stratégique près de la mer Caspienne, dans un couloir de vents forts à proximité d'Aktau.
- Une équipe d'exploitation formée localement et une supervision technique solide sont à votre disposition.
- Elle opère sous l'égide d'une entité kazakhe légalement établie, dont l'histoire remonte à 2015.

Performance financière

- Flux de trésorerie constants provenant des ventes d'électricité à long terme dans le cadre du système d'énergie renouvelable de l'État.
- Un entretien régulier et un stock de pièces détachées garantissent un fonctionnement ininterrompu.
- Pas de dette.

Détails de l'actif

- 1 x Enercon E-70 E4 (2,0 MW) – Allemagne.
- 2 x Micon NM-1500C/64 (1,5 MW chacun) – Danemark.
- Situé sur un terrain ouvert près de la mer, bénéficiant de vents favorables et constants.
- Site sélectionné sur la base de données météorologiques à long terme et d'études sur la rose des vents.

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- Entièrement conforme aux normes de sécurité industrielle et environnementale du Kazakhstan.

Modèle de recettes

- Électricité vendue au Settlement and Financial Center (RFC) à un tarif vert garanti par l'État.
- Contrat d'achat d'électricité (CAE) de 15 ans en place de 2019 à 2034, avec indexation annuelle.
- Tarif fixe 2024 : 34,74 KZT/kWh (~0,067 €)
- Soutenu par la loi sur les énergies renouvelables du Kazakhstan.

Estimations d'évaluation

- Évaluation basée sur l'EV/EBITDA : ~3,8 millions d'euros.
- Évaluation basée sur la capacité installée : ~5,9 millions d'euros.

La vente comprend la pleine propriété de l'entreprise, les permis, les droits fonciers, l'équipement, l'infrastructure et le personnel.

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