

Production historique de 40 ans de machines à pâtes et d'usines Business Made in Italy



MERGERSCORP

Production historique de 40 ans de machines à pâtes et d'usines Business Made in Italy

Fondée il y a plus de quarante ans, cette entreprise s'est forgé une solide réputation grâce à son engagement en faveur de l'innovation, de la qualité et de la satisfaction de la clientèle. Située au cœur de la production de pâtes alimentaires, elle bénéficie d'une grande expertise dans le domaine de la fabrication traditionnelle de produits alimentaires et de l'ingénierie de pointe.

Points clés

- L'innovation : Ils investissent continuellement dans la recherche et le développement afin d'apporter à leurs machines une technologie de pointe et une efficacité accrue.
- La qualité : Leurs machines sont réputées pour leur durabilité, leur fiabilité et leur précision, ce qui garantit des résultats de qualité constante.
- Flexibilité et personnalisation : Ils peuvent adapter leurs solutions aux besoins spécifiques de leurs clients, qu'il s'agisse de petits producteurs artisanaux ou de grandes exploitations industrielles.
- Une assistance complète : Ils fournissent une excellente assistance technique et des pièces de rechange, garantissant ainsi à leurs clients une efficacité opérationnelle à long terme.
- L'artisanat du patrimoine : Leurs origines incarnent la passion et le savoir-faire associés à la production d'aliments authentiques provenant d'une région culinaire renommée.

Production

- Machines à pâtes fraîches : Il s'agit d'un large éventail d'équipements destinés à produire différentes formes et différents types de pâtes fraîches, allant des extrudeuses aux coupeuses.
- Systèmes de production de gnocchis : Ils offrent des machines spécialisées pour la création efficace et de haute qualité de gnocchis.
- Équipement de préparation des aliments à grande échelle : Ce segment met en évidence leur capacité à fournir des solutions robustes et de grande capacité pour la préparation de pâtes importantes dans des environnements institutionnels et commerciaux.

Machines

- Machine à pâtes combinée
- Mélangeurs et extrudeurs de pâtes
- Ciseaux et coupe-pâtes
- Machines pour pâtes farcies
- Machines à former les gnocchis
- Machines pour pâtes spéciales
- Cuiseurs de pâtes automatiques et Bain-Marie
- Postes de travail pour la cuisson des pâtes
- Restauration rapide à base de pâtes
- Lignes de cuisson et installations industrielles
- Cuiseurs continus
- Pasteuriseurs en continu

TARGET PRICE

\$ 9,500,000

GROSS REVENUE

\$ 9,000,000

BUSINESS TYPE

Fabrication

COUNTRY

Italie

BUSINESS ID

L#20250930

- Refroidisseurs continus
- Pré-séchoirs en continu
- Sécheurs statiques

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM