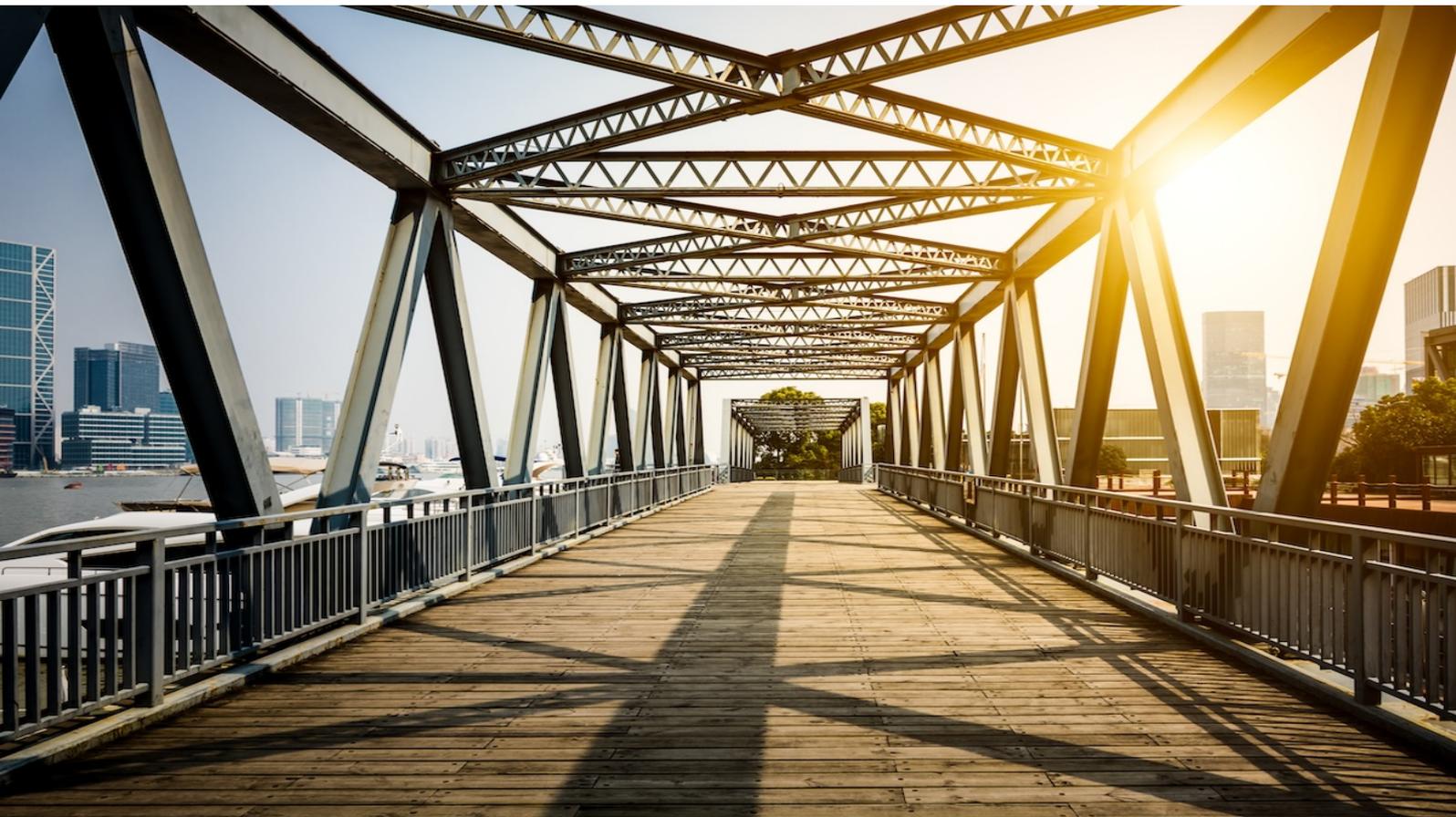


Entrepreneur lourd du gouvernement américain





Entrepreneur lourd du gouvernement américain

Cette entreprise de construction lourde bien établie, située dans le sud de l'Oklahoma, est spécialisée dans la fourniture de services industriels pour des projets d'infrastructure gouvernementaux. L'entreprise jouit d'une solide réputation et a fait ses preuves, en se concentrant principalement sur la réparation de ponts et les travaux routiers pour les départements des transports de l'Oklahoma et du Texas (DoTs).

Compétences de base et faits saillants financiers

L'entreprise propose une gamme complète de services, notamment :

- **Terrassement et préparation du site** : Planification préliminaire du site, terrassement, fondations, nivellement et pavage.
- **Projets structuraux et utilitaires** : Consultation en matière de conception, parapets en coffrage glissant, ponceaux en caisson, rétention de murs et projets de services publics.

Opérations et immobilier

L'entreprise opère à partir d'une installation de 21 400 pieds carrés, qui comprend :

- **Espace de travail** : 5 000 m2 ft.
- **Atelier** : 2 400 m2 ft.
- **Stockage** : 14 000 m2 ft.

Le propriétaire préfère vendre le bien immobilier avec l'entreprise à sa valeur d'expertise. Toutefois, un contrat de location peut être négocié à un taux mensuel de **10 000 dollars**.

Personnel et transition

Avec plus de deux décennies d'expérience en tant qu'entreprise familiale, la société dispose d'une main-d'œuvre qualifiée et stable. L'équipe se compose de **35 employés non syndiqués, ayant reçu une formation polyvalente**, et comprend des équipes de direction qui se sont engagées à rester au sein de l'entreprise après la vente. Cela permet d'assurer la continuité des opérations et la préservation de la réputation établie.

Le propriétaire actuel s'est engagé à assurer une transition en douceur et est ouvert à une période de transition prolongée pouvant aller jusqu'à **six mois** afin de garantir une transmission réussie.

TARGET PRICE

\$ 5,500,000

GROSS REVENUE

\$ 18,800,000

EBITDA

\$ 3,250,000

BUSINESS TYPE

Entreprise de Construction

COUNTRY

États-Unis

BUSINESS ID

L#20251000

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