

Société argentine de courtage et de sécurité



MERGERSCORP

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Société locale spécialisée dans les services d'intermédiation financière (agent de règlement et de compensation, agent de négociation et placement/distribution de fonds d'investissement), opérant sur les principaux marchés locaux (négociation, conservation, recherche et structuration financière).

Elle est actuellement active dans la ville de Buenos Aires et détient une licence réglementaire valide. Depuis plusieurs années, la CNV (Commission nationale des valeurs mobilières) n'accorde plus de nouvelles licences d'agent. Cela s'explique par une politique de quotas limités, visant à maintenir un nombre contrôlé d'acteurs sur le marché. L'objectif est de garantir l'ordre réglementaire et d'éviter une sursaturation des opérateurs qui pourrait entraver la surveillance ou accroître les risques systémiques.

Dans ce contexte, la seule façon d'entrer sur le marché en tant qu'agent agréé est d'acquérir une licence existante. Cela peut se faire par l'acquisition de l'entreprise déjà détentrice de la licence, ce qui implique de prendre le contrôle de ses capitaux propres.

Faits marquants de l'investissement

- Modèle d'entreprise intégré : vente et négociation, conservation, recherche et structuration de la dette, ciblant les clients institutionnels et les entreprises.
- Positionnement réglementé (ALyC / AN et ACDI) avec des exigences minimales de valeur nette remplies et une contrepartie liquide en devise étrangère.
- Revenus des services (2024) : 1 624,6 MILLIONS USD

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Total des actifs : 1 504,9 MILLIONS DE DOLLARS

GROSS REVENUE

\$ 1,624,600

EBITDA

\$ 0

BUSINESS TYPE

Services Financiers

COUNTRY

Argentine

BUSINESS ID

L#20251029

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