

Fabricant de boîtes pliantes en fibres vierges historiques



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Cette entreprise est l'un des principaux producteurs européens, établi de longue date, de carton pour boîtes pliantes en fibres vierges de haute qualité, une spécialisation qui lui permet de se concentrer sur la production de solutions d'emballage haut de gamme pour des marchés sensibles tels que les produits pharmaceutiques, les produits alimentaires et les boissons, ainsi que les produits cosmétiques. Son produit principal, connu sous le nom de VC – Folding Boxboard, tire parti des caractéristiques supérieures des fibres vierges pour garantir la qualité, la pureté et la résistance exigées par sa clientèle exigeante et bien diversifiée dans toute l'Europe.

Il s'agit d'une usine à papier intégrée dont l'empreinte opérationnelle est importante :

- **Surface totale de l'installation** :150,000m2
- **Capacité de production totale** :170 000 tonnes/an.
- Production vendable nette :148 000 tonnes.

Mesures de production

- **Intrant de pâte à papier** : Le mélange est composé de **75 % de pâte mécanique** et de **25 % de pâte chimique**.
- **Équipement clé** : Conduite de **deux machines à carton** (PM2 et PM3), d'**une enrouleuse** et de **quatre ciseaux**.
- **Répartition de la capacité** : La machine de plus grande capacité (PM3) représente une capacité de **110 000 tonnes/an**, tandis que la PM2 contribue à hauteur **de 60 000 tonnes/an**.

L'entreprise dessert des marchés finaux essentiels dans toute l'Europe :

- **Marchés finaux** : Forte présence dans l'emballage des **produits pharmaceutiques, des produits alimentaires et des boissons, et des produits cosmétiques**.
- **Base de clients** : Très diversifiée, au service de **plus de 250 clients**

TARGET PRICE

\$ 125,000,000

GROSS REVENUE

\$ 71,500,000

EBITDA

\$ 0

BUSINESS TYPE

Fabrication

COUNTRY

France

BUSINESS ID

L#20251045

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