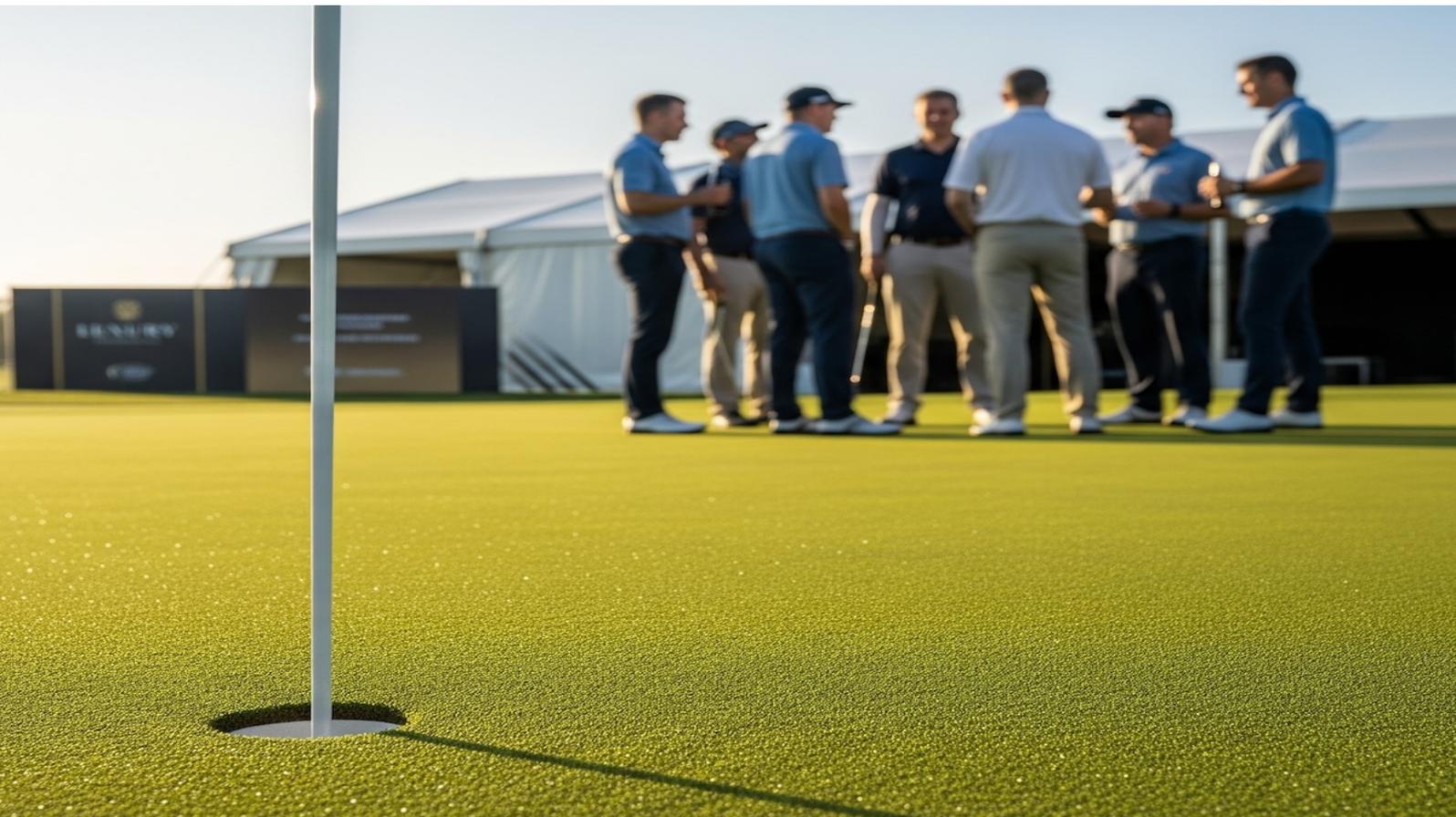


Société d'événements expérientiels haut de gamme



MERGERSCORP

Société d'événements expérientiels haut de gamme

Une agence événementielle, expérientielle et de parrainage à service complet qui produit des événements uniques. L'entreprise crée des expériences de luxe sur mesure pour les entreprises, les B2B et les particuliers fortunés. Elle est basée aux États-Unis, avec une portée nationale et un modèle facilement extensible à l'échelle internationale.

Une clientèle diversifiée et haut de gamme, comprenant de nombreuses entreprises du Fortune 500, avec plus de 100 nouveaux clients par an.

Points forts et opportunités

- **Rentabilité et évolutivité** : Le modèle d'entreprise est très rentable et s'est avéré très évolutif.
- **Avantage concurrentiel** : L'entreprise détient un "avantage du premier arrivé" dans son créneau spécifique au sein du marché des événements expérientiels.
- **Croissance** : Potentiel important d'accélération de la croissance de la part de marché, facilité par cette transaction.

Détails de la transaction

- **Type de transaction** : Recherche d'une **vente majoritaire ou d'une sortie totale de** l'entreprise.
- **Conditions du vendeur** : Le vendeur est ouvert à une **option de rachat** structuré disponible 24-48 mois après la clôture.
- **Raison de la vente** : La transaction a pour but d'obtenir des capitaux pour créer une "piste" de trésorerie et accélérer le développement des parts de marché.

TARGET PRICE

\$ 18,000,000

GROSS REVENUE

\$ 12,600,000

EBITDA

\$ 6,900,000

BUSINESS TYPE

Divertissement

COUNTRY

États-Unis

BUSINESS ID

L#20251046

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