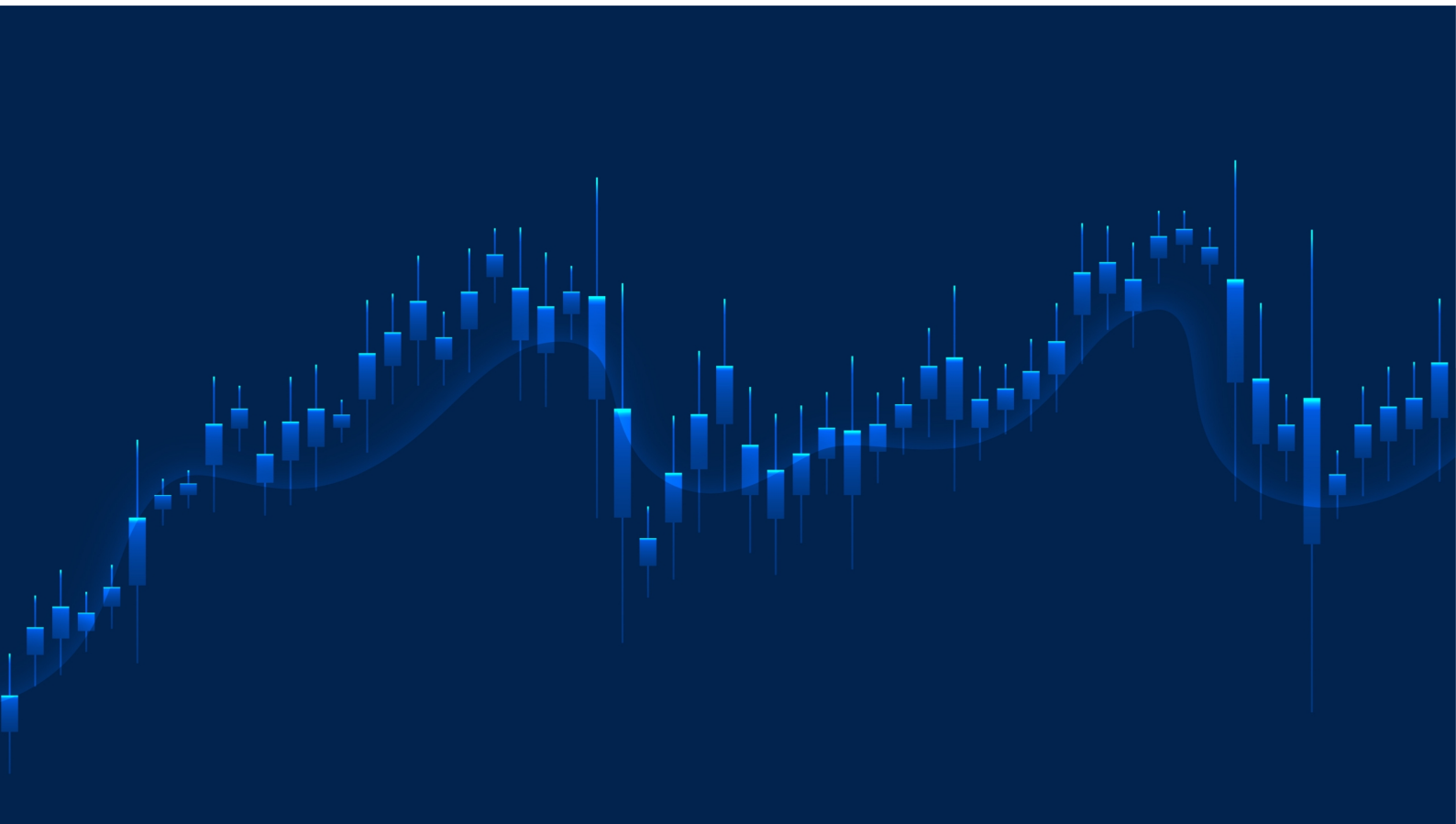


Société de courtage en valeurs mobilières agrée et réglementée



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Société de courtage en valeurs mobilières agréée et réglementée

La vente de 100% des actions d'une société d'intermédiation en valeurs mobilières dûment autorisée et réglementée en Amérique du Sud est proposée. L'entreprise opère sous la supervision de la Banque centrale de XXXXXXXX et/ou en tant que membre de la Bourse de XXXXXXXX.

Il s'agit d'une opportunité unique pour un groupe financier, un Family Office ou un investisseur stratégique cherchant à entrer immédiatement sur le marché des capitaux sud-américain et dans le secteur de la gestion de patrimoine, ou à consolider des opérations existantes.

Entité réglementée : Titulaire d'une licence en cours de validité en tant que société de courtage en valeurs mobilières (Corredor de Bolsa) et/ou agent de valeurs mobilières (Agente de Valores), ce qui lui permet de fournir des services d'intermédiation et de conseil sur le marché local et international.

Plate-forme opérationnelle : Infrastructure et systèmes établis, prêts à être transférés et optimisés rapidement.

Clientèle : Portefeuille de clients actifs (détails disponibles sous NDA), axé sur les particuliers fortunés (HNWI) et/ou les clients institutionnels.

Personnel qualifié : Équipe de direction et opérateurs expérimentés ayant une connaissance approfondie du marché financier.

Total des actifs sous gestion (AUM)

Portefeuille évalué en USD 41.828.372,60
Portefeuille évalué en USD (CP) 41 828 372,42
Commissions générées USD (CP) 354 771,75
ROA annualisé 1,00%

Les 412 clients du portefeuille sont concentrés dans les tranches moyennes et inférieures, la plus grande partie des actifs sous gestion provenant de clients détenant entre 250 millions et 1 million de dollars.

TARGET PRICE

\$ 1,100,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Services Financiers

COUNTRY

Paraguay

BUSINESS ID

L#20251056

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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