

Une entreprise italienne de vente en gros de textiles vieille de 27 ans



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Il s'agit d'une société d'exploitation dont le siège se trouve à Nola (Naples) et qui a été créée en 1998. Elle opère principalement dans le commerce de gros de textiles et est structurée comme une société à responsabilité limitée (S.r.l.). Le siège social et les bureaux d'exploitation de l'entreprise sont situés à Nola (NA), au sein de l'Interporto Campano et du CIS (Centro Ingresso Sviluppo), un centre commercial B2B stratégique. Son activité principale est la vente en gros de textiles, de vêtements et d'accessoires, sur un marché B2B avec un positionnement bien établi.

Opérations / Structure

- Activité principale : Commerce de gros de textiles ; les statuts autorisent un champ d'application plus large (textiles, doublures, vêtements, chaussures, articles techniques, etc.)
- Unités opérationnelles (logistique) : Entrepôt à Interporto Campano et installations de stockage à CIS (Nola).
- Employés : 7 (au 30/06/2025).

Profil de risque / Propriété juridique et de crédit

- Cerved Group Score (CGS) : 5 – Classe de solvabilité, tendance stable, probabilité de défaut à 1 an : 1,67%.
- Aucune preuve historique d'insolvabilité.
- Aucune protestation ou dossier juridique négatif n'a été identifié.
- Note importante pour la diligence raisonnable : Le rapport mentionne que "des évaluations officielles concernant les exigences morales sont en cours" (comme indiqué dans la section sur les activités). Ce point doit être clarifié.
- Autres : Un changement récent des dirigeants de la société a été enregistré en 2025.

Points forts (arguments de vente)

1. Situation stratégique : Une présence de longue date dans la CEI/Interporto de Nola garantit des avantages logistiques et une forte visibilité commerciale.

GROSS REVENUE

\$ 3,012,000

EBITDA

\$ 272,000

BUSINESS TYPE

Fabrication

COUNTRY

Italie

BUSINESS ID

L#20260977

2. Rétablissement des marges : la marge EBITDA 2024 a atteint ~9% (contre ~5% en moyenne dans le secteur), ce qui témoigne d'une amélioration de l'efficacité opérationnelle malgré la stagnation des recettes.

3. Renforcement des actifs : Une augmentation significative des immobilisations corporelles en 2024 (930k€ contre 322k€ en 2023) suggère des investissements structurels ou immobiliers récents renforçant la valeur de l'entreprise.

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