

8 769 kW Portefeuille de centrales hydroélectriques italiennes HPP (RTB)



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Le portefeuille se compose de trois centrales hydroélectriques au fil de l'eau, actuellement en phase d'approbation finale et de planification de la construction.

- **Capacité totale installée:** La capacité combinée est de 8 769 kW (8,77 MW).
- **Production annuelle d'énergie:** Les centrales devraient produire environ 50 millions de kWh (50 GWh) par an.
- **Zone de captage:** Le projet bénéficie d'un bassin hydrographique important d'environ 4 400 kilomètres carrés, caractérisé par des niveaux de précipitations annuelles favorables.

TARGET PRICE
\$ 37,500,000

GROSS REVENUE
\$ 6,500,000

EBITDA
\$ 5,500,000

BUSINESS TYPE
Centrale Électrique

COUNTRY
Italie

BUSINESS ID
L#20261015

Spécifications techniques

Chacune des trois centrales est dotée d'une conception technique standardisée et de composants de haute qualité qui garantissent un fonctionnement efficace.

- **Turbines:** Chaque centrale est équipée de deux turbines Kaplan à double régulation.
- **Puissance nominale:** Chaque turbine a une puissance nominale de 1 453 kW, soit un total d'environ 2,923 MW par installation.
- **Générateurs:** Le système utilise deux générateurs synchrones triphasés de 1 560 kVA par centrale.
- **Connexion au réseau:** Les unités sont connectées au réseau moyenne tension par l'intermédiaire de transformateurs dédiés de 1 700 kVA.
- **Systèmes de contrôle:** Les usines utilisent des unités de contrôle PLC (Siemens S7-1500), des systèmes SCADA et un contrôle à distance basé sur VPN pour une gestion optimisée.

État d'avancement du projet et octroi de licences

- **Autorisations environnementales et de production:** Les études d'impact sur l'environnement et les autorisations de production d'électricité sont déjà terminées.
- **Eau et permis de construire:** Les licences de prélèvement d'eau et le dernier permis de construire (autorisation globale) devraient être finalisés d'ici la mi-

2025.

- **Intégration au réseau:** Des discussions préliminaires avec l'opérateur du réseau primaire ont été entamées, avec des points de connexion situés à proximité immédiate des sites.

Chiffres clés de la finance et de l'investissement

- **EBITDA:** Estimé à environ 5,0 millions d'euros.
- **Tarif de rachat:** 110 € par MW dans le cadre de la structure tarifaire actuelle (FER-X).
- **Coût de l'énergie nivelé (LCOE):** 0,1026 €/kWh.

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