

Entreprise suisse de gestion de fortune entièrement licenciée et active



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Agréé directement par l'Autorité fédérale de surveillance des marchés financiers (FINMA), Berne, en vertu de l'article 17 de la LEFin (dispositions relatives à la gestion de fortune et de portefeuille), il s'agit d'une entreprise de gestion d'actifs financiers entièrement conforme et qualifiée.

La société est une entreprise de gestion d'actifs et de transfert de fonds incorporée en 2018 au cœur de la ville cosmopolite de cosmopolite de Genève. Elle exerce ses activités dans des bureaux modernes situés dans la prestigieuse rue du Rhône, offrant un accès à diverses commodités et se trouvant à proximité du centre-ville et du célèbre quartier financier de la ville. L'entreprise est proposée avec le personnel, les licences et les affiliations entièrement payés pour la première année d'activité. Il s'agit d'une occasion unique d'acquérir une société de gestion d'actifs existante, opérationnelle et bien établie, qui entretient des relations bancaires avec les principales banques suisses et jouit d'une solide réputation.

Points clés

Lieu de constitution : Genève, Suisse

Date de constitution : 2018

Capital libéré : 100 000 CHF

Objet social

La société a pour objet la gestion de patrimoine, notamment par la conception et la promotion de solutions financières structurées de toute nature ; la fourniture de services de conseil, d'analyse financière et d'assistance dans les domaines économiques et financiers liés à la gestion de patrimoine, au financement d'actifs et au commerce international ; l'organisation d'événements, notamment de conférences et de séminaires de formation ; et la diffusion d'informations. Elle peut également effectuer, soit pour son compte, soit pour le compte de tiers, toutes opérations financières, commerciales, mobilières ou immobilières se rattachant directement ou indirectement à son objet social ou susceptibles de le favoriser, et s'intéresser, sous quelque forme que ce soit, à des entreprises similaires.

Licences détenues

Licence de la FINMA (Berne) pour la gestion de fortune, la gestion de portefeuille et le Family Office depuis 2022. Entièrement conforme et qualifié selon l'article 17, section 1 de la LEFin, y compris la conformité à la LBA selon les dispositions de la FINMA.

Relations bancaires

Comptes bancaires multidevises actifs et opérationnels avec :

- Banque ZYS, Genève
- Banque Sturdza, Genève
- Swissquote (Suisse)
- Banque arabe, Genève

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Gestion des actifs

COUNTRY

Suisse

BUSINESS ID

L#20261032

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