

Opportunité d'investissement dans un campus de centres de données de 33 MW au Devonshire Uni



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Un campus de centres de données spécialement conçu sur un site industriel désaffecté à Liverpool, en Angleterre, stratégiquement situé pour desservir les marchés de Liverpool et du Grand Manchester, offrant ainsi une alternative aux pôles britanniques saturés.

Le permis de construire définitif a été obtenu en mars 2026. Un **raccordement au réseau** de grande valeur, **d'une puissance de 50 MVA / 132 kV**, a déjà été conclu avec SP Energy Networks afin de prendre en charge une **charge informatique** estimée à **33 MW** (déploiement progressif).

Intégré à la stratégie de connectivité de Liverpool grâce à un réseau de fibre noire résilient de 222 km, offrant un accès à faible latence à **huit stations d'atterrissage de câbles sous-marins** ainsi qu'une excellente logistique routière et ferroviaire.

Caractéristiques favorables du site, notamment un faible risque environnemental (conditions météorologiques, risque sismique, topographie et risques d'inondation fluviale) et une emprise prête à être aménagée.

Une opportunité rare au Royaume-Uni, présentant un niveau de risque très faible, qui allie une alimentation électrique garantie à haute capacité, un plan d'urbanisme approuvé et une connectivité internationale solide par fibre optique, dans un contexte de grave pénurie d'électricité sur les marchés européens.

Système métrique	Phase 1 (11 MW)	Phase 2 (11 MW)	Phase 3 (11 MW)	Entièrement stabilisé (33 MW)
Charge informatique prévue (taux d'utilisation de 90 %)	9,9 MW	9,9 MW	9,9 MW	29,7 MW facturés nets
Taux mixte	165 GBP / kW / mois	165 GBP / kW / mois	165 GBP / kW / mois	—
Chiffre d'affaires annuel brut	19,6 millions de livres sterling	19,6 millions de livres sterling	19,6 millions de livres sterling	58,8 millions de livres sterling par an
Estimation des charges d'exploitation (OpEx)	(3,9 millions de livres sterling)	(3,9 millions de livres sterling)	(3,9 millions de livres sterling)	(11,7 millions de livres sterling par an)
EBITDA stabilisé net	15,7 millions de livres sterling	15,7 millions de livres sterling	15,7 millions de livres sterling	47,1 millions de livres sterling par an
Estimation des dépenses d'investissement (CapEx)	120 millions de livres sterling	105 millions de livres sterling	105 millions de livres sterling	330 millions de livres sterling au total

TARGET PRICE
\$ 30,000,000

GROSS REVENUE
\$ 58,800,000

EBITDA
\$ 47,100,000

BUSINESS TYPE
Centres de Données

COUNTRY
Royaume-Uni

BUSINESS ID
L#20261165

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