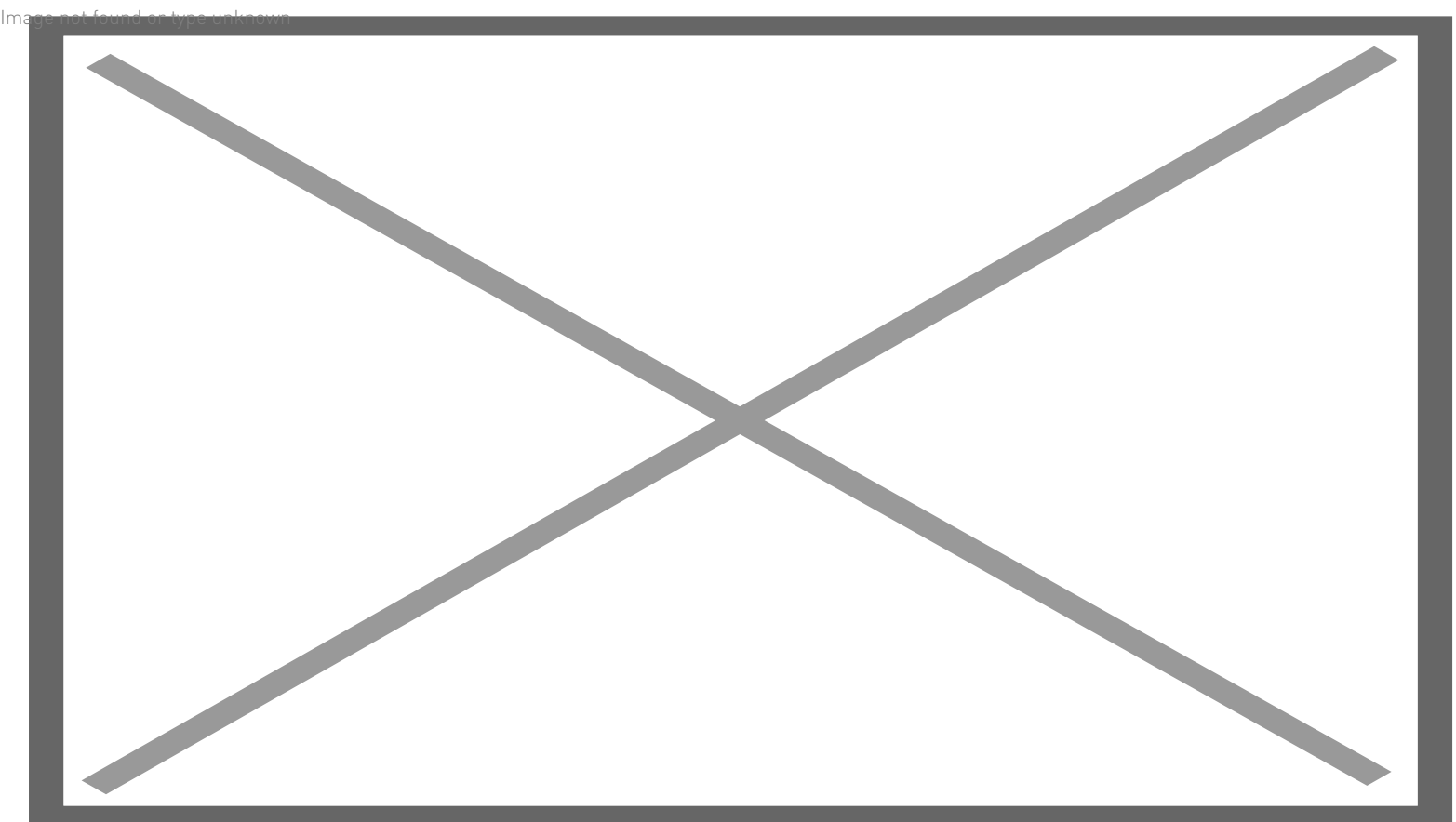
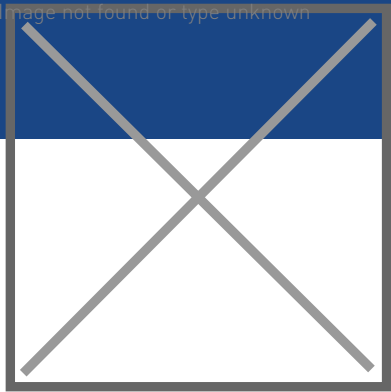




Historique de l'hébergement web en cloud géré aux États- Unis



MERGERSCORP



Historique de l'hébergement web en cloud géré aux États-Unis

Le groupe cible fonctionne comme une organisation intégrée d'hébergement web et d'infrastructure cloud, partageant la direction, le personnel d'ingénierie et les ressources opérationnelles entre deux entités opérationnelles principales. L'organisation se concentre sur la migration des charges de travail d'hébergement mutualisé existantes vers des environnements de serveurs privés virtuels (VPS) en cloud géré, orchestrés par son plan de contrôle de serveurs propriétaire développé en interne..

Accompagne plus de 15 000 clients actifs qui gèrent plus de 500 000 sites web déployés dans 120 pays. Le cadre opérationnel comprend une société de type « C » enregistrée aux États-Unis, qui s'adresse aux marchés internationaux des entreprises de la grande distribution, associée à une société anonyme européenne dédiée aux activités régionales nationales

Répartition des résultats en termes de chiffre d'affaires et d'EBITDA

Période	Recettes	EBITDA	Marge EBITDA (%)	COUNTRY Statut / Source
Exercice 2023	3 240 000 \$	81 000 \$	2.5%	Etats-Unis Historique
Exercice 2024	4 035 714 \$	226 000 \$	5.6%	Etats-Unis Historique
Exercice 2025	5 187 500 \$	166 000 \$	3.2%	Etats-Unis Chiffre réel de l'exercice 2025 (environ 5,2 millions de dollars)
1er semestre 2026	environ 2 956 897 \$	environ 343 000 \$	11.6%	Etats-Unis Chiffres réels du premier semestre / Taux annualisé
Exercice 2026 (prévisions)	6 400 000 \$	environ 742 400 \$	~11,6 %	Etats-Unis Prévisions pour l'ensemble de l'exercice

TARGET PRICE
\$9,500,000

GROSS REVENUE
\$6,400,000

EBITDA
\$750,000

business type
hebergeur des entreprises

FF&E

plus de 500 000 sites web

COMPETITION
HostGator, Bluehost, HostGator, la grande distribution, Six Ground, Regan's

SUPPORT & TRAINING
12 0000

COUNTRY
Etats-Unis

BUSINESS ID
Historique
L#20261169

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