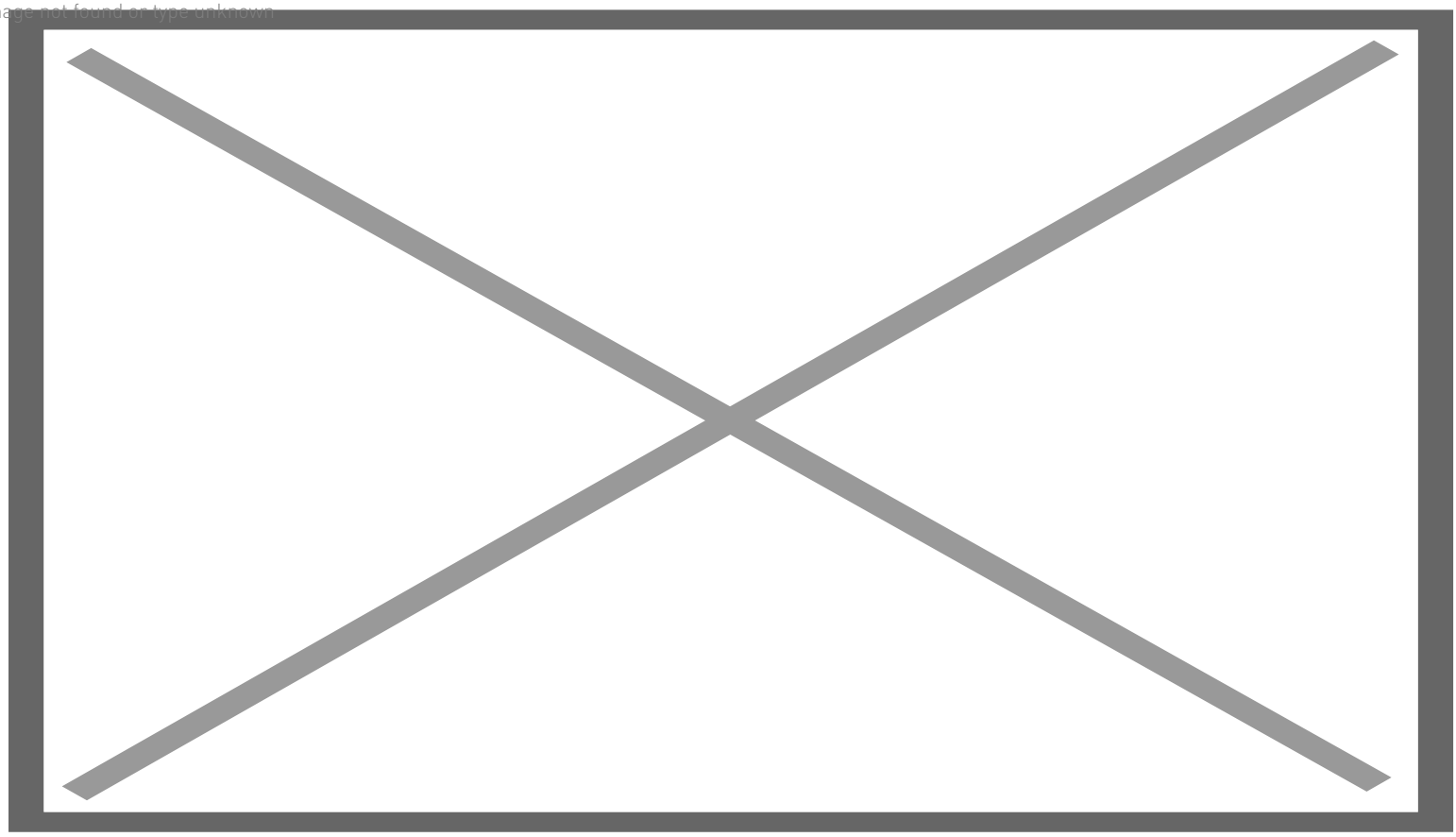
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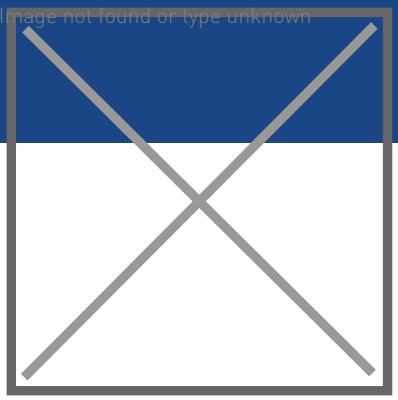
Entreprise d'extraction de cuivre avec une usine SX-EW (certifiée JORC)

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Entreprise d'extraction de cuivre avec une usine SX-EW (certifiée JORC)

Ce gisement a joué un rôle clé dans l'alimentation de la gigantesque fonderie de Balkhash, responsable de 65 % de la production de cuivre du Kazakhstan. Décharges de plus de 300 millions de tonnes accumulées en 40 ans d'activité

Analyse des ressources

- Wardell Armstrong (MRI, PCR) 2020
- Au cours de la période 2015-2016, la société a entrepris des travaux d'exploration :
- Forage à circulation inversée (RC)-47holes
- Piqûres de surface-141
- Piqûre d'orteil-26
- plus de 900 échantillons de minerai

TARGET PRICE
$100,000,000

GROSS REVENUE
$0

EBITDA
$0

BUSINESS TYPE
Minier

COUNTRY
Kazakhstan

BUSINESS ID
L#20230491

Nom du stock	Catégorie	Volume (en milliers de m³)	Densité (t/m³)	Tonnage (kt)	Teneur en cuivre (%)	Réserves de cuivre (kt)
XXXXX						
	C_1	1,004.8	3.41	3,426.3	0.23	7.9
(sulfure)						
	C_2	576.7	3.41	1,966.6	0.45	8.8
XXXXX						
	C1	162.9	3.40	553.9	0.54	3.0
(Minerais oxydés)						
XXXXX 1						
	C1	83,162.9	2.27	188,780	0.154	290.3
(Récépit)						
XXXXX						
	C1	4,119.8	2.27	9,352	0.097	9.1
(Récépit)						

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Nom du stock	Catégorie	Volume (en milliers de m³)	Densité (t/m³)	Tonnage (kt)	Teneur en cuivre (%)	Réserves de cuivre (kt)
XXXXX						
	C_1	50,170.2	2.25	112,882.9	0.069	78.3
(Récépit)						
TOTAL		**139,197.2**		**316,961.7**	**0.125**	**397.4**

Usine SX-EW Résultats

- L'usine pilote a été mise en service à l'automne 2017 et a produit le premier cuivre en novembre 2017.
- Après les travaux de remise en état de la plate-forme de lixiviation et du système de collecte au printemps 2018, l'usine a atteint une production stable avec des grcae PLS ERE de 1,5-1,6 g/L, et une production quotidienne moyenne de 200 kg de cathode de cuivre.
- Plus de 36 tonnes de cuivre cathodique ont été vendues sur le marché local à des prix proches de ceux de la LME.
- Ligne électrique de 1,2 km pour le site et transformateur de 630 kW – achevée et connectée au réseau électrique local
- Route d'accès au site de 400 m – achevée
- 1,1 km de canalisation d'eau pour le site – terminé
- Bâtiment de l'installation pilote SX-EW – terminé, isolation et ventilation installées
- 1 km de tuyaux pour l'irrigation en tas – achetés, raccordés et mis en place
- Étangs et tranchées de collecte – achevés et recouverts d'une géomembrane

Modèle économique SX-EW

- Production annuelle prévue : 10 000 tonnes de cuivre cathodique de catégorie « A » selon les normes de la LME
- Un contrat de production de cuivre de 23 ans a été signé avec le gouvernement du Kazakhstan en mai 2017.
- Principaux facteurs de coûts de production :

1. Produits chimiques et réactifs et électricité (variable) – une situation géographique favorable permet de maintenir ces coûts à un niveau peu élevé.
2. Frais de main-d'œuvre et de production (fixes)

- Taxe sur l'extraction minérale de 5,7 % sur la valeur du cuivre dans le PLS
- Distribution et vente – combinaison de frais fixes et variables en fonction de l'infrastructure locale et des conditions générales du contrat d'achat.

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