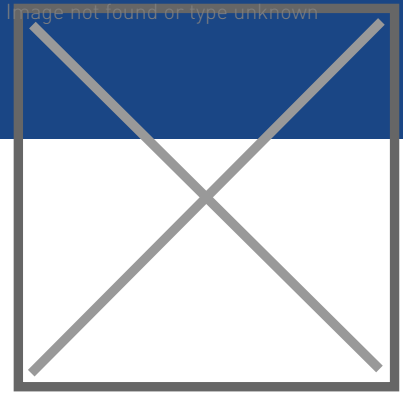
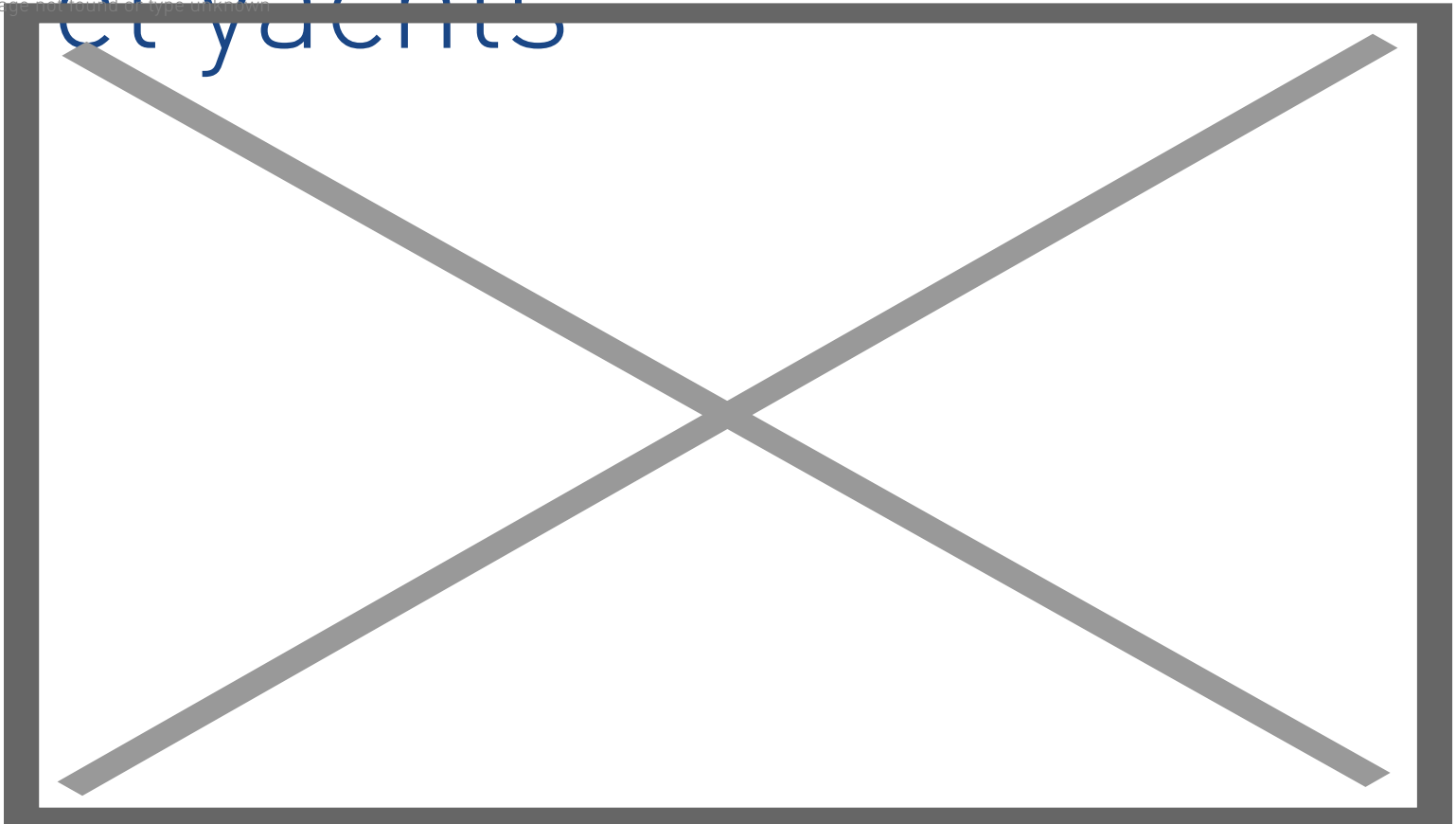




Entreprise leader dans le domaine des moteurs et pièces détachées pour bateaux et yachts

Image not found or type unknown



MERGERSCORP

Entreprise leader dans le domaine des moteurs et pièces détachées pour bateaux et yachts

Une entreprise très prospère de moteurs marins, de générateurs et de pièces détachées est disponible pour une acquisition. Exploitant un grand espace industriel (entrepôt de 22 000 pi2 + terrain sécurisé de ¼ d'acre), cette entreprise se spécialise dans la remise à neuf et la revente de moteurs marins, de transmissions et de génératrices, desservant des clients partout dans le monde. Avec un inventaire complet évalué à environ 20 millions de dollars, cette entreprise représente une opportunité très lucrative pour les investisseurs dans le secteur de la marine et de la navigation de plaisance.

TARGET PRICE

\$ 3,200,000

BUSINESS TYPE

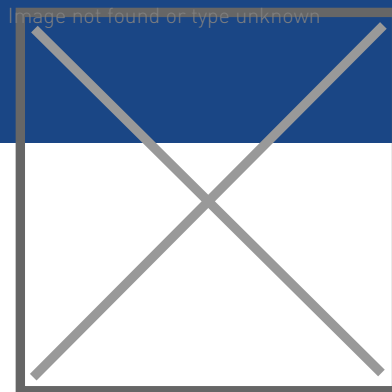
Entretien et Réparation de Yachts et de Bateaux

COUNTRY

Etats-Unis

COMPRESSOR

#2025002



Faits marquants

- Inventaire complet :
 - L'un des inventaires du marché secondaire les plus complets du secteur.
 - Toutes les grandes marques de moteurs marins, de pièces et d'équipements sont disponibles.
 - Le vendeur estime la valeur de revente totale de l'inventaire à 20 000 000 \$.
- Emplacement privilégié et ventes mondiales :
 - Stratégiquement basé dans le sud de la Floride, la capitale américaine de la navigation de plaisance.
 - Proximité des ports maritimes et des aéroports, ce qui permet un transport maritime international efficace.
 - Base de clientèle mondiale, avec des ventes via eBay, le site web de l'entreprise et des clients directs.
- Activités établies et potentiel de croissance :
 - L'équipe de mécaniciens, le personnel de bureau, le service informatique et le service de vente en ligne sont déjà en place.
 - Possibilité de mieux organiser les stocks de l'entrepôt, d'améliorer la présence numérique et de développer une force de vente spécialisée.
 - Un nombre élevé de références et de renouvellements de la part de clients locaux et internationaux.

Avantages concurrentiels

- Opération clé en main : Entreprise entièrement opérationnelle et rentable avec des canaux de vente existants.
- Valeur énorme de l'inventaire : Comprend des moteurs marins, des transmissions et des pièces détachées d'une valeur de 20 millions de dollars.
- Évolutivité : Possibilité d'expansion grâce à un meilleur catalogage, au marketing numérique et à la promotion des publications spécialisées.
- Le centre nautique du sud de la Floride : Situé dans une région où la navigation de plaisance est importante, ce qui garantit une demande constante.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM