Ferme photovoltaïque argentine opérationnelle de 93,30 MWp

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Cet actif représente une étape décisive dans le portefeuille d'énergie et d'infrastructures de la région. Situé dans le corridor andin très recherché, le projet sert de pierre angulaire à l'exploitation des ressources à l'échelle industrielle. En intégrant une ingénierie de pointe à l'un des paysages météorologiques et géologiques les plus productifs au monde, l'exploitation fournit des rendements stables à long terme et constitue un élément essentiel du réseau national. Le projet se caractérise par des spécifications techniques de premier ordre et par sa capacité à maintenir des performances optimales dans les conditions rigoureuses d'un environnement de haute altitude et de cordillère.

TARGET PRICE
$ 84,500,000

GROSS REVENUE
$ 0

EBITDA
$ 0

BUSINESS TYPE
Énergies renouvelables - Énergie solaire photovoltaïque

COUNTRY
Argentine

BUSINESS ID
L#20261055

Général

Statut actuel	Opérationnel
Capacité installée	93,30 MWp
Capacité d'exportation	80,00 MWac
Utilisation des sols	203,5 hectares
Nom de l'entreprise du projet	≈≈, S.A.
Propriété de JinkoSolar	100%
Rendement spécifique	2 560 kWh/kWp
Durée de vie opérationnelle	30 ans

Financement

Financement/prêteurs	USD 81,0 M (Senior) **IIC, FMO, C2F, BOC** 7,5 M USD (Subordonné) **IIC, CIFI**
Durée du financement	14 ans
Date de clôture financière (CF)	23 février 2018

Technologie

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Entrepreneur EPC	Sterling et Wilson Private Ltd. Sucursal Argentina Sterling et Wilson Private Ltd. Shapoorji Pallonji and Company Private Ltd.
Modules photovoltaïques	JinkoSolar JKM325PP-72-V (325 Wp)
Onduleurs	Huawei SUN2000-42KTL (42 KWac)
Traqueurs	Convertir TRJTH28PDP
PPA	
Prix attribué	54,1 USD/MWh, ajusté par le **facteur d'ajustement annuel** et le **facteur d'incitation** . **Facteur** conformément à l'AAE. Le prix de l'AAE facturé la première année après ajustement est de 63,28 USD/MWh. Le prix actuel de l'AAE (deuxième année) après ajustement est de 64,36 USD/MWh.
Ténor	20 ans
Préposé à l'offrande	CAMMESA
Bailleur	XXXXXXXXXXX, S.A.
Locataire	XXXXXXXXXXX, S.A.
Propriété	203,5 hectares
Localisation	XXXXXXXXXXX, Argentine
Durée	30 ans à compter de la notification du début des travaux
Loyer	Paiement initial au début des travaux – – – 52 500 USD + TVA

Bail annuel – – – 700 USD par Ha + TVA

Paiement final – – – 52 500 USD + TVA

Résiliation en cas de défaillance	Le bailleur ne peut en aucun cas y mettre fin.
Sanctions	En cas de défaut de paiement du loyer dans les délais impartis :

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– S'il n'est pas remédié à la défaillance dans les deux mois, le bailleur a le droit de réclamer la dette aux banques de financement.

Droit de préemption en cas de transfert	À tout moment pendant la durée du contrat, Lesser a le droit de premier refus de louer (15 jours) ou d'acheter (60 jours) des hectares supplémentaires dans la propriété.
Missions	– Autorisé pour le locataire
– Interdit au bailleur	
Garantie	Pas nécessaire
Droit applicable	Droit argentin

Finances

Fin de l'année fiscale	Recettes (USD)	Bénéfice opérationnel (USD)	Statut de l'audit
31 décembre 2023	14,560,528	8,848,431	KPMG Audit
31 décembre 2022	14,043,494	7,252,243	KPMG Audit
31 décembre 2021	14,341,470	7,794,800	KPMG Audit
31 décembre 2020	13,772,312	10,052,359	KPMG Audit

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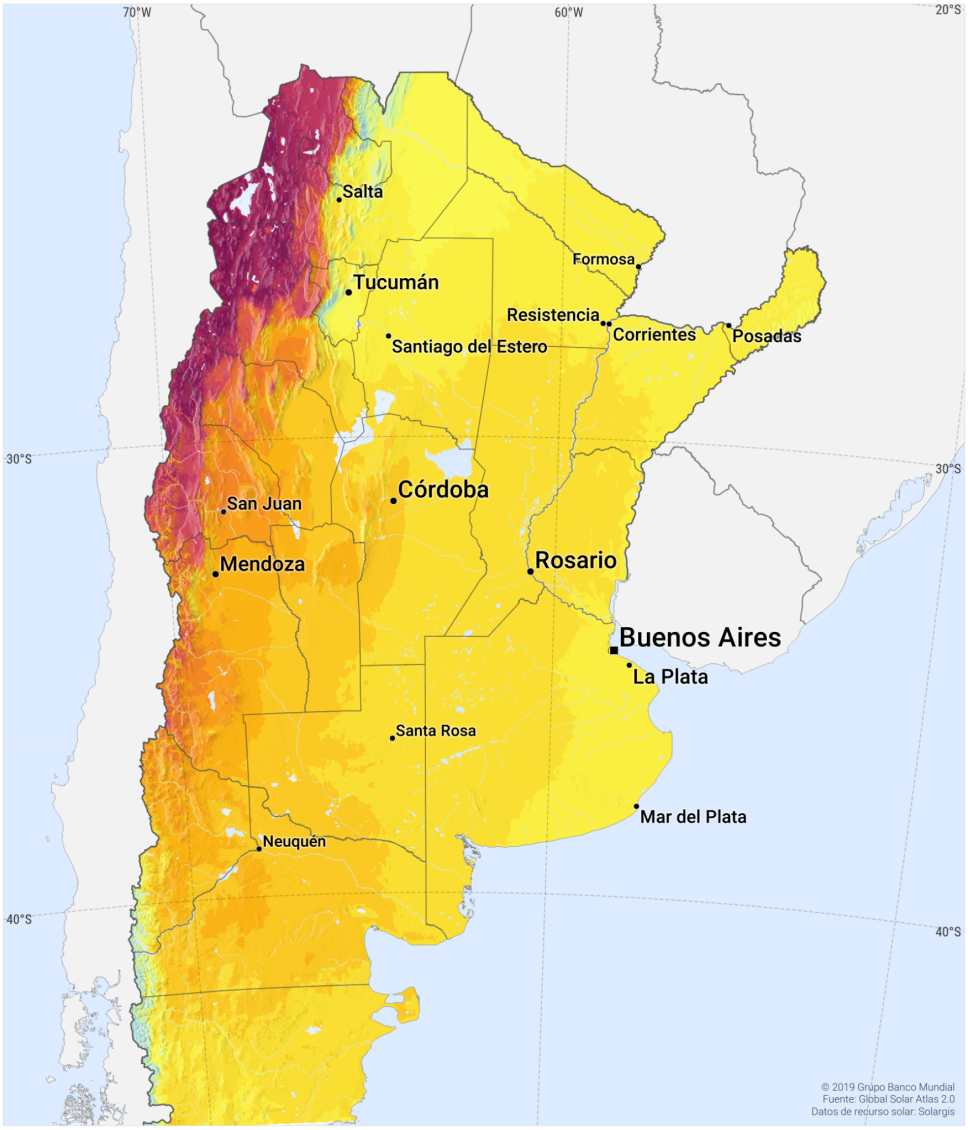
MAPA DE RECURSO SOLAR

POTENCIAL ELÉCTRICO FOTOVOLTAICO

ARGENTINA

WORLD BANK GROUP

ESMAP SOLARGIS



Promedios de largo plazo del potencial eléctrico fotovoltaico, periodo 1999-2018

200 km

Totales diarios:	3.6	4.0	4.4	4.8	5.2	5.6	6.0	6.4	6.8
Totales anuales:	1314	1461	1607	1753	1899	2045	2191	2337	2483

kWh/kWp

Este mapa está publicado por el Grupo Banco Mundial, financiado por ESMAP, y preparado por Solargis. Para más información y términos de uso, por favor visite http://globalsolaratlas.info.

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